



# CONTENTS



<b>China in Transition Focus: The Transformation of China</b> .....	<b>1</b>
<b>Strategies for the Road Ahead</b> .....	<b>2</b>
<b>China and the World</b> .....	<b>3</b>
<b>Chinese View of the World</b> .....	<b>5</b>
<b>International Economic Policy</b> .....	<b>7</b>
<b>Foreign Investment</b> .....	<b>8</b>
<b>Industry Structure</b> .....	<b>11</b>
<b>Capital Markets</b> .....	<b>13</b>
<b>Politics in China</b> .....	<b>14</b>
<b>China's Tax Regime</b> .....	<b>16</b>
<b>Environmental Protection</b> .....	<b>18</b>



<b>Autos</b> .....	<b>20</b>
<i>Anhui Jianghuai Automobile</i> .....	22
<i>Brilliance China</i> .....	23
<i>Chongqing Changan</i> .....	24
<i>Denway Motors</i> .....	25
<i>Dongfeng Motor</i> .....	26
<i>FAW Car</i> .....	27
<i>Geely Automobile</i> .....	28
<i>Great Wall Motor</i> .....	29
<i>Minth</i> .....	30
<i>Norstar</i> .....	31
<i>SAIC Motor</i> .....	32
<i>Tianjin FAW Xiali</i> .....	33
<i>Weichai Power</i> .....	34



<b>Aviation and Travel</b> .....	<b>36</b>
<i>Air China</i> .....	38
<i>Beijing Capital International Airport</i> .....	39
<i>China Eastern</i> .....	40
<i>China Southern</i> .....	41
<i>China Travel International</i> .....	42
<i>Ctrip</i> .....	43
<i>Guangzhou Baiyun Airport</i> .....	44
<i>Shanghai Airlines</i> .....	45
<i>Shanghai International Airport</i> .....	46
<i>Shenzhen Airport</i> .....	47



<b>Consumer Durables</b> .....	<b>48</b>
<i>Gree</i> .....	50
<i>Hisense</i> .....	51
<i>Lenovo</i> .....	52
<i>Midea</i> .....	53
<i>Qingdao Haier</i> .....	54





<b>Financial Services</b> .....	<b>56</b>
Bank of China .....	58
Bank of Communications .....	59
China Construction Bank .....	60
China Insurance .....	61
China Life Insurance .....	62
China Merchants Bank .....	63
China Minsheng Bank .....	64
Huaxia Bank .....	65
ICBC .....	66
PICC .....	67
Ping An .....	68
Shanghai Pudong Development Bank .....	69
Shenzhen Development Bank .....	70



<b>Food and Beverage</b> .....	<b>72</b>
Beijing Yanjing Brewery .....	74
Bright Dairy & Food .....	75
China Foods .....	76
China Mengniu Dairy .....	77
China Yurun Food .....	78
Dynasty Fine Wines .....	79
Inner Mongolia Yili .....	80
Kingway Brewery .....	81
Kweichow Moutai .....	82
People's Food .....	83
Tingyi .....	84
Tsingtao Brewery .....	85
Wuliangye Yibin .....	86
Yantai Changyu Pioneer Wine .....	87



<b>Health Care</b> .....	<b>88</b>
China Pharmaceutical .....	90
Guangzhou Pharmaceutical .....	91
Harbin Pharmaceutical .....	92
Tong Ren Tang .....	93
Yunnan Baiyao .....	94



<b>Infrastructure: Road and Rail</b> .....	<b>96</b>
Anhui Expressway .....	98
Daqin Railway .....	99
Fujian Expressway .....	100
Guangshen Railway .....	101
Henan Zhongyuan Expressway .....	102
Hopewell Highway Infrastructure .....	103
Jiangsu Expressway .....	104
Jiangxi Ganyue Expressway .....	105
Shenzhen Expressway .....	106
Sichuan Expressway .....	107
Tielong Container Logistics .....	108
Zhejiang Expressway .....	109



<b>Internet</b> .....	<b>110</b>
<i>Baidu</i> .....	112
<i>NetEase</i> .....	113
<i>Shanda</i> .....	114
<i>Sina</i> .....	115
<i>Sohu</i> .....	116
<i>Tencent</i> .....	117



<b>Manufacturing</b> .....	<b>118</b>
<i>Anhui Conch</i> .....	120
<i>Anhui Heli</i> .....	121
<i>Changsha Zoomlion Heavy Industry</i> .....	122
<i>Chen Hsong</i> .....	123
<i>Chia Hsin</i> .....	124
<i>China Infrastructure Machinery</i> .....	125
<i>China National Building Material</i> .....	126
<i>China State Shipbuilding</i> .....	127
<i>CSG</i> .....	128
<i>Dongfang Boiler</i> .....	129
<i>Dongfang Electric</i> .....	130
<i>Fuyao Glass</i> .....	131
<i>Guangxi Liugong Machinery</i> .....	132
<i>Harbin Power Equipment</i> .....	133
<i>Nine Dragons Paper</i> .....	134
<i>Prime Success</i> .....	135
<i>Samson</i> .....	136
<i>Shanghai Electric</i> .....	137
<i>Shanghai Power Transmission</i> .....	138
<i>Shanghai Prime Machinery</i> .....	139
<i>Shanghai Zhenhua Port Machinery</i> .....	140
<i>SMIC</i> .....	141
<i>Techtronic</i> .....	142
<i>Wafangdian Bearing</i> .....	143
<i>Yue Yuen</i> .....	144



<b>Marine</b> .....	<b>146</b>
<i>China International Marine Containers</i> .....	148
<i>China Shipping Container Lines</i> .....	149
<i>China Shipping Development</i> .....	150
<i>COSCO Pacific</i> .....	151
<i>COSCO Shipping</i> .....	152
<i>Dalian Port</i> .....	153
<i>Shanghai International Port</i> .....	154
<i>Shenzhen Yantian Port</i> .....	155
<i>Sinotrans</i> .....	156
<i>Tianjin Port</i> .....	157
<i>Tianjin Port Development</i> .....	158
<i>Xiamen International Port</i> .....	159



<b>Media</b> .....	<b>160</b>
<i>Beijing Media</i> .....	162
<i>Clear Media</i> .....	163
<i>Focus Media</i> .....	164
<i>Phoenix TV</i> .....	165
<i>Tom Group</i> .....	166





<b>Mining</b> .....	<b>168</b>
Aluminum Corporation of China .....	170
China Shenhua Energy .....	171
Hunan Nonferrous Metal .....	172
Jiangxi Copper .....	173
Lingbao Gold .....	174
Shanxi Xishan Coal .....	175
Tongling Nonferrous Metals .....	176
Yanzhou Coal .....	177
Zijin Mining .....	178



<b>Oil and Gas</b> .....	<b>180</b>
China Oilfield Services .....	182
CNOOC .....	183
Petrochina .....	184
Sinopec .....	185



<b>Petrochemicals and Chemicals</b> .....	<b>186</b>
Kingboard Chemical .....	188
Qinghai Salt Lake Potash .....	189
Sichuan Lutianhua .....	190
Sinopec Shanghai Petrochemical .....	191
Sinopec Yizheng Chemical Fibre .....	192
Yantai Wanhua Polyurethane .....	193
Yunnan Yuntianhua .....	194



<b>Power Generation and Utilities</b> .....	<b>196</b>
Beijing Capital .....	198
China Energy .....	199
China Power International .....	200
China Resources Power .....	201
China Yangtze Power .....	202
Datang Power .....	203
GD Power Development .....	204
Huadian Power .....	205
Huaneng Power .....	206
JA Solar .....	207
Renesola .....	208
Shanghai Municipal Raw Water .....	209
Shanghai Shentong Metro .....	210
Shenergy .....	211
Suntech Power .....	212
Towngas China .....	213
Trina Solar .....	214
Xiniao Gas .....	215



<b>Property</b> .....	<b>216</b>
Agile Property .....	218
Beijing Capital Land .....	219
Beijing North Star .....	220
China Resources Land .....	221
China Vanke .....	222
Guangzhou R&F Properties .....	223
New World China Land .....	224
Shanghai Forte Land .....	225



<b>Retail</b> .....	<b>226</b>
<i>Giordano</i> .....	228
<i>Golden Eagle Retail</i> .....	229
<i>Gome</i> .....	230
<i>Lianhua Supermarket</i> .....	231
<i>Li Ning</i> .....	232
<i>Parkson</i> .....	233
<i>Suning</i> .....	234
<i>Wumart</i> .....	235



<b>Steel</b> .....	<b>236</b>
<i>Angang Steel</i> .....	238
<i>Baosteel</i> .....	239
<i>CITIC Pacific</i> .....	240
<i>Hunan Valin Steel Tube and Wire</i> .....	241
<i>Maanshan Iron and Steel</i> .....	242
<i>Shanxi Taigang</i> .....	243
<i>Wuhan Steel</i> .....	244
<i>Xinxing Ductile Iron Pipes</i> .....	245



<b>Telecom and Telecom Equipment</b> .....	<b>246</b>
<i>China Mobile</i> .....	248
<i>China Netcom</i> .....	249
<i>China Telecom</i> .....	250
<i>China Unicom</i> .....	251
<i>Datang Telecom</i> .....	252
<i>UTStarcom</i> .....	253
<i>ZTE</i> .....	254



<b>Textiles</b> .....	<b>256</b>
<i>Black Peony</i> .....	258
<i>China Ting</i> .....	259
<i>Fountain Set</i> .....	260
<i>Li &amp; Fung</i> .....	261
<i>Luthai Textile</i> .....	262
<i>Shenzhou International</i> .....	263
<i>Texwinca</i> .....	264
<i>Top Form</i> .....	265
<i>Victory City</i> .....	266
<i>Weiqiao Textile</i> .....	267
<i>Youngor</i> .....	268

<b>200 Companies: Key Data</b> .....	<b>270</b>
<b>Top 10 Rankings</b> .....	<b>274</b>
<b>Company Locations Map</b> .....	<b>276</b>
<b>Glossary of Terms</b> .....	<b>278</b>
<b>Contributors</b> .....	<b>280</b>
<b>Authors</b> .....	<b>281</b>
<b>Research-Works Research Team</b> .....	<b>282</b>
<b>Index of Companies</b> .....	<b>283</b>

